



Date: 24-05-2021

Compliance Report

It is hereby certified that the draft Scheme of Arrangement involving Lakshmi Machine Works Limited and LMW Aerospace Industries Limited does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and this circular, including the following:

| Sl. | Reference | Particulars |
|--|--|---|
| 1 | Regulations 17 to 27 of LODR Regulations | Corporate governance requirements |
| 2 | Regulation 11 of LODR Regulations | Compliance with securities laws |
| Requirements of SEBI Circular No. CFD/DIL3/CIR/2017/21 dated March 10, 2017 (including any amendments thereto) on scheme of arrangement involving Listed Companies | | |
| (a) | Para (I)(A)(2) | Submission of documents to Stock Exchanges |
| (b) | Para (I)(A)(3) | Conditions for Schemes of Arrangement involving unlisted entities |
| (c) | Para (I)(A)(4)(a) | Submission of Valuation Report |
| (d) | Para (I)(A)(5) | Auditors certificate regarding compliance with Accounting Standards |
| (e) | Para (I)(A)(9) | Provision of approval of public shareholders through e-voting |

C R Shivkumaran**Company Secretary**
Sanjay Jayavarthanelu**Chairman and Managing Director**

Certified that the transactions / accounting treatment provided in the draft Scheme of Arrangement involving Lakshmi Machine Works Limited and LMW Aerospace Industries Limited are in compliance with all the Accounting Standards applicable to a listed entity.

V Senthil**Chief Financial Officer**
Sanjay Jayavarthanelu**Chairman and Managing Director**

CORPORATE OFFICE : 34-A, Kamaraj Road, Coimbatore - 641 018.

Phone : +91 422 7198100, 7198301 Fax : +91 422 2220912 www.lakshnimach.com

REGISTERED OFFICE : SRK Vidyalaya Post, Perianaickenpalayam, Coimbatore - 641 020, CIN : L29269T21962PLC000463.